**INTEREST RATES MARKET NOTICE**

**Date: 28 October 2015**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA550”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from 29 October 2015.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount** R 100,000,000.00

**Total Amount Following Tap Issue** R 379,000,000.00

**Bond Code** IVA550

**Nominal Issued** R 100,000,000.00

**Issue Price** 99.37271%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 3 December 2015

**Books Close** 28 November 2015

**Interest Payment Date(s)** 3 December 2015

**Last Day to Register** By 17:00 on27 November 2015

**Issue Date** 29 October 2015

**Date Convention** Modified Following

**Interest Commencement Date** 29 October 2015

**First Interest Payment Date** 3 December 2015

**ISIN No.** ZAG000129503

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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